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(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3983)

ANNOUNCEMENT

INSIDE INFORMATION

This announcement is made by China BlueChemical Ltd. (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 9 July 2014 and 2 December 2014 in relation to the arbitration requested by Shanxi Hualu Yangpoquan Coal Mining Co., Ltd. (“**Yangpoquan Coal**”), an associated of the Company, at China International Economic and Trade Arbitration Commission (“**CIETAC**”) against the Company, in which Yangpoquan Coal claimed compensation for its loss in an amount of RMB1,100 million from the Company.

The board of directors of the Company (the “**Board**”) hereby announces that, the Company has received an arbitral award dated 20 October 2017 from CIETAC, pursuant to which the CIETAC has ruled that the Company should pay RMB2.55 million to Yangpoquan Coal and dismissed other claims for compensation of Yangpoquan Coal. The arbitral award is final with effect from the date it was made.

Shareholders and potential investors of the Company are advised to be aware of investment risk.

By order of the Board
China BlueChemical Ltd.*
WU Xiaoxia
Company Secretary

Beijing, the PRC
25 October 2017

As at the date of this announcement, the executive director of the Company is Mr. Xia Qinglong, the non-executive directors of the Company are Mr. Chen Bi, Mr. Meng Jun and Mr. Guo Xinjun and the independent non-executive directors of the Company are Ms. Lee Kit Ying, Mr. Lee Kwan Hung and Mr. Yu Changchun.

* For identification purpose only.